



KENNETH C. OH
COUNSEL

CORPORATE TRANSACTIONS & BUSINESS LAW
SECURITIES & INVESTMENT BANKING GROUP

729 Seventh Avenue
17th Floor
New York, NY 10019
Phone: 212-286-0747
Fax: 212-808-4155
koh@sh-law.com

1100 Valley Brook Avenue
P.O. Box 790
Lyndhurst, NJ 07071-0790
Phone: 201-896-4100

BIOGRAPHY

Kenneth C. Oh is a corporate and securities attorney in the firm's New York office. As a transactional and securities lawyer, Mr. Oh advises publicly held and privately owned clients in a variety of industries in a broad range of corporate, securities, financing, and technology transactions. His experience includes representation of publicly-held companies, private start-ups and emerging growth companies, venture capital and private equity firms, entrepreneurs, high net individuals, broker-dealers, investment advisers, and other securities professionals.

Areas of practice include advising issuers, underwriters and investors in public offerings and private placements of equity and debt offerings, advising companies and investment professionals on regulatory, compliance and reporting requirements under federal and state securities laws and SRO regulations, advising boards on corporate governance matters, and advising clients on corporate transactions, including mergers, acquisitions, divestitures, tender offers, exchange offers, and going public and private transactions.

Mr. Oh also provides business counseling to clients on a variety of other business and transactional matters, including intellectual property licensing, technology and e-commerce transactions, information security and data privacy issues, management and employee compensation and incentive plans, and joint ventures and strategic partnering transactions. Mr. Oh also has extensive experience in business and investment litigation matters.

EDUCATION

- Fordham University School of Law (JD, 1997)
- Pomona College (BA, 1993)

BAR ADMISSIONS

- New York
- U.S. District Court, S.D.N.Y.
- U.S. District Court, E.D.N.Y.

AFFILIATIONS

- American Bar Association
- New York State Bar Association
- Association of the Bar of the City of New York

PUBLICATIONS

- Co-author of "Securities Offerings," Chapter 9 of the New York Practice Guide, Business and Commercial, Matthew Bender & Co., 2006
- Co-author of "A Guide to Buying or Selling a New York Business", Lorman Education Services, 2001